Mentor Action Day Planning Worksheet

October, 13th, 2006

Date: February 14th, 2007 **Time:** Half day

Facilities: Palmer Commons, (secured)

Materials: TBD

Speakers: TBD

Presenters: Marge Calarco, Marietta Van Buhler

Identification of Invitees: Currently have 26 self-identified mentors, and 22 nominated (Goal is 40-50)

Communication to Invitees: Administrative staff will connect with nominees the week of December 11th.

Confirmation of Invitees: Administrative staff deadline to nominees is currently 1/11/07

As taken from the Program Design Handout -- MENTOR ORIENTATION AND TRAINING

A. The program orientation/training for mentor outlines the program and includes the following information:

Progr	am Component	Lead/ Action Items
1.	Program overview how it came to be grant, (grant vs. framework.)	Lead: Action Items:
2.	Program description and purpose (as detailed in grant)	Lead: Action Items:
3.	Briefly introduce CPDM purpose – professional development	Lead: Action Items:

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 Program benefits and rewards. (Contributes to Mentors own professional development – feedback into their own framework and/or Professional Development File) 	Lead: Action Items:
 Description of mentor and mentee roles, responsibilities and expectations 	Lead: Action Items:
6. Description of eligibility requirements	
i.Mentees: CareeRxel, Competed	Lead:
Mission Statement and Action Plan, (basis for mentoring relationship goal setting)	Lead: Action Items:
ii.Mentor: Registration, (on-line or paper form) + submission of electronic Resume or CV, MAD training, and completion of Cultural Competency module	Lead: Action Items:
 7. Discussion regarding building a healthy mentoring relationship. (Starts with Mentor Statement of Understanding – available on-line) 	Lead: Action Items:
 Identify and agree to goals, time frame, (depends on goals), & communication boundaries. 	Lead: Action Items:

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Program Component	Lead/ Action Items

 Establishing appropriate boundaries. (Guide - not a parent) 	Lead: Action Items:
10. Guidelines regarding confidentiality, risk and liability management.	Lead: Action Items:
11. Communication skills. (listening – worksheet with examples & exercise)	Lead: Action Items:
12. Planning activities, (suggested activities available on-line). Actively seek to include in networking events, etc.	Lead: Action Items:
13. Support services available to Mentor: information referral and support services, (CPDM, CareeRxel program,), general career development information, introduction of on-line web site, recommended resume and CV formats, and resources also provided on-line.	Lead: Action Items:
14. Adverse events, unexpected situations, and mentor relationship difficulties - problem-solving resources; Career Coach as Mentor Coordinator/Advisor	Lead: Action Items:

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Program Component	Lead/ Action Items

15. Match closure procedures. Exit evaluation form, (on-line)	Lead: Action Items:

B. There is an acknowledged need for a modified training program for special case/situational mentoring that may fall outside the scope or time frame of the annual Mentor Action Day

Developed by: Marietta Van Buhler, UMHS Nursing Administration for HRSA grant #:D65HP05254 – Principal Investigator: Margaret Calarco, PhD, RN (2005-08)